

No. RITES/SECY/NSE

Date: April 2nd, 2019

| To: | То: | |
|--|---|--|
| Listing Department, National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051 | Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001 | |
| Scrip Code- RITES | Scrip Code- 541556 | |

Dear Sir,

Sub: Intimation under Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

This is with reference to abovementioned subject, please find enclosed herewith a copy of disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as received in respect of shareholding of President of India acting through Ministry of Railways.

This is for your information and records.

Thanking You,

Yours faithfully, For RITES Limited गुडगॉत Gurgao ESLIM

(Ashish Srivastava) Company Secretary & Compliance Officer Membership No.: 5325

कॉर्पोरेट कार्यालयः राइट्स भवन नं0. 1. सेक्टर-29. गुड़गाँव-122 001 (भारत) Corporate Office: RITES Bhawan, No. 1, Sector-29, Gurgaon-122 001 (INDIA) पंजीकृत कार्यालयः स्कोप मीनार, लक्ष्मी नगर, दिल्ली-110 092. (भारत) Registered Office: SCOPE Minar, Laxmi Nagar, Delhi-110 092, (INDIA) दूरमाषः (Tel.): (0124) 2571666, फैक्स (Fax): (0124) 2571660, ई-मेल (E-mail) info@rites.com वेबसाइट (Website): www.rites.com

CIN: U74899DL1974GO1007227 CIN: L74899DL1974GO1007227

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Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | n an | |
|--|--|---|-----------------------------------|
| e) Any other instrument that would entitle the holder to receive shares in the TC. | | | |
| c) Warrants,d) Convertible Securities | | | |
| b) Voting Rights (otherwise than by shares) | | | |
| As of March 31st of the year, holding of: a) Shares | 17,48,00,000 | 87.4% | 87.4% |
| person(s) mentioned at (3) above | shares | share /voting capital wherever applicable | share/voting capital of TC (*) |
| 4. Particulars of the shareholding of | Number of | % w.r.t. total | % of total diluted |
| the promoter group and PAC with him. | | | |
| or b. Name(s) of promoter(s), member of the promoter and PAC with | President of I | ndia | |
| the TC. | | | |
| holder to receive shares in the TC) is more than 25% of the voting rights of | | | |
| convertible securities and any other instrument that would entitle the | | 8 | |
| whose total holding (including that in the form of shares, warrants, | | | |
| a. Name of person(s) together with Persons Acting in Concert (PAC) | | | |
| 3. Particulars of the shareholder(s) : | | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | National Stock Exchange of India Limited The Stock Exchange, Mumbai | | |
| 2 Norma(a) of the start such an ap(a) | National Stack Evaluation of India Limited | | |

Signature of the Authorised Signatory:

Place: Delhi

Date: 01/4/19

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Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.